

# MZQ COMPASS & COMPASS PLUS



ERISA requires all employee welfare benefit plans to maintain a plan document and summary plan description. MZQ's Compass is designed to help ensure clients meet applicable legal requirements under ERISA.

PLAN FEATURES	COMPASS	COMPASS +
	1-49 employees	50+ employees
Dedicated ERISA Compliance Specialist	✓	✓
Employer Specific/Employee Accessible Portal	✓	✓
Plan document package*	✓	✓
Notice and Disclosure Package	✓	✓
PCORI filing, if needed	✓	✓
Alert Service - keeping you updated on changes to the laws	✓	✓
No additional amendment fees	✓	✓
HIPAA Privacy and Security Policies and Procedures, if needed		✓
5500 filing, if needed		✓
Discount on the base fee for ACA Reporting for each year enrolled		✓

\*The Plan document package includes: Wrap Document, Section 125/POP Plan, and Adoption Agreement

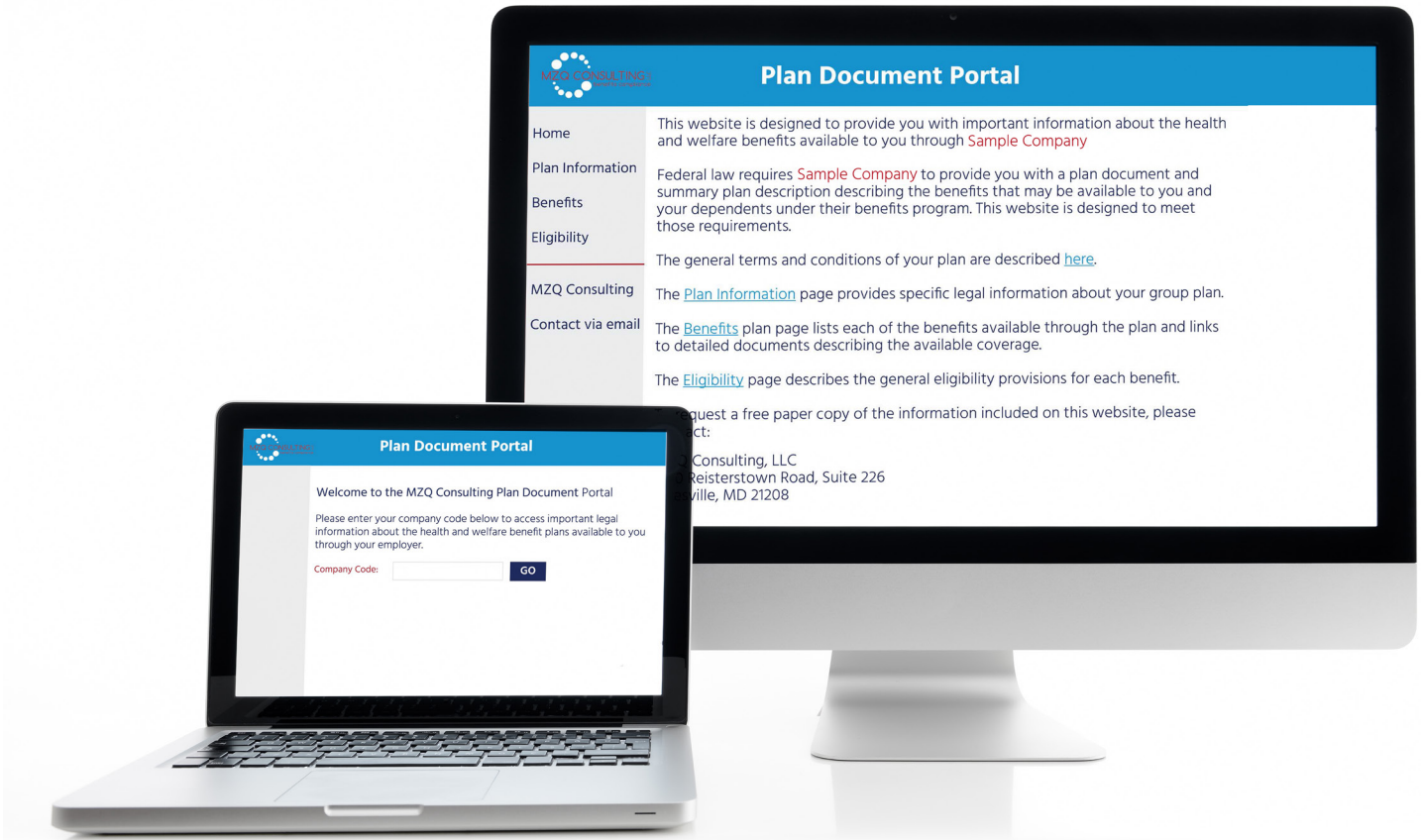


**CONTACT US FOR A QUOTE: [ENGAGE@MZQCONSULTING.COM](mailto:ENGAGE@MZQCONSULTING.COM)**

**[MZQCONSULTING.COM](http://MZQCONSULTING.COM) | 443.948.6800**

The MZQ Wrap Plan Portal helps you meet the plan document distribution requirements in an easy and efficient manner. Through the web portal, employees and their beneficiaries can access their Plan Document and Summary Plan Description for information about company benefits as required under ERISA.

The Portal is a specially designed website intended to deliver required legal documents in a manner “reasonably calculated to ensure actual receipt.” MZQ will provide a unique company code that can be shared with all eligible employees and beneficiaries. This helps the employer, meet its legal disclosure requirements in a cost-efficient and user-friendly way.



**CONTACT US FOR A QUOTE: [ENGAGE@MZQCONSULTING.COM](mailto:ENGAGE@MZQCONSULTING.COM)**

**[MZQCONSULTING.COM](http://MZQCONSULTING.COM) | 443.948.6800**